

## **T1 REQUEST FORM**

ATT: PLEASE FILL IN REQUIREMENTS IN RED & \*

## **AGENT INFORMATION**

<u>T1 #1</u>

Year Request \* (YYYY)

Agent Name *							
Agent Email *							
Agent Mobile # (Opti	onal)						
ORDE	R DETAIL						
Date of Request * (YY	YY - MM - DD)						
Type of Order *	T1 ONLY	T1 & Summary	Summary ONLY (Plea	se Upload or Send Email T	1)		
How Many Years (If 2, please also fill out T1 #2) *		out T1 #2) *	1		2		
Delivery Speed *		Regu	ılar	RUSH			
CLIE	NT INFORMA	ΓΙΟΝ					
Client Full Name *							
Client First Name *							
Client Middle Name							
Client Last Name *							
Client Gender *		Male		Female			
Client D.O.B * (YYYY -	MM - DD)						
Client S.I.N * (XXX - XX	X - XXX)						
Client Address (Curr	rent) *						
INCO	ME INFORMA	TION	·	-			

Type Of Income	Salaried	Self-Employed	
If Salaried - Have T4? *	Yes (If available - Please Upload or Send Email)		
Personal Gross Income (Line 15000) *			
Rental Income (Optional - Line 12600)			
Dividend Income (Optional - Line 12000)			
Expense Type (Optional)			
Expense Amount (Optional)			
Final Tax Result	Refund	Owing	
Want To Order Return Summary (BLUE)? *	Yes	No	
Martial Status On The Year of Request *	Single	Married	
If Married – Spo	use's Information (Wife/Husba	nd)	
Full Name (Spouse - Wife/Husband)			
First Name (Spouse - Wife/Husband)			
Middle Name (Spouse - Wife/Husband)			
Last Name (Spouse - Wife/Husband)			
D.O.B (Spouse - Wife/Husband) (YYYY - MM - DE	))		
S.I.N (Spouse - Wife/Husband) (xxx - xxx - xxx)			
Annual Income (Spouse - Wife/Husband)			
T1 #2 (If Reques	<u>.t 2)</u>		
Year Request *			
Type Of Income	Salaried	Self-Employed	
If Salaried - Have T4? *	Yes (If available - Please Upload or Send Email) No		

Personal Gross Income (Line 15000) *						
Rental Income (Optional - Line 12600)						
Dividend Income (Optional - Line 12000)						
Expense Type (Optional)						
Expense Amount (Optional)						
Final Tax Result	Refund	Owing				
Want To Order Return Summary (BLUE)? *	Yes	No				
Martial Status On The Year of Request *	Single	Married				
If Married – Spouse's Information (Wife/Husband)						
Full Name (Spouse - Wife/Husband)						
First Name (Spouse - Wife/Husband)						
Middle Name (Spouse - Wife/Husband)						
Last Name (Spouse - Wife/Husband)						
D.O.B (Spouse - Wife/Husband) (YYYY - MM - DD)						
S.I.N (Spouse - Wife/Husband) (xxx - xxx - xxx)						
Annual Income (Spouse - Wife/Husband)						

## **ADDITIONAL INFORMATION**

Additional Notes (Any Special Note or Instructions)

## SIGNATURE (Client) \*

Instructions for signature:

1- Sign On Form: Download form, Print, Fill and Sign, Take Photo & Submit.

or

2- Sign On White Paper, Take Photo & Submit Along With Form.

Client Name \*

Date \* (YYYY - MM - DD)

Client Contact Email (Optional)

PLEASE FILL & SIGN THE ABOVE FORM, SUBMIT ALONG WITH 2 IDS AT WWW.DOCS4U.NET